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May 13, 2025

Consolidated Financial Results for the Fiscal Year Ended March 31, 2025 (Under Japanese GAAP)

Company name: Impress Holdings, Inc.
 Listing: Tokyo Stock Exchange
 Securities code: 9479
 URL: <https://www.impressholdings.com>
 Representative: Daisuke Matsumoto, President and CEO, Representative Director
 Inquiries: Kenichi Nakamura, Chief Accounting Officer
 Telephone: +81-3-6837-5000 (main)
 Scheduled date of annual general meeting of shareholders: June 25, 2025
 Scheduled date to commence dividend payments: June 26, 2025
 Scheduled date to file annual securities report: June 26, 2025
 Preparation of supplementary material on financial results: Yes
 Holding of financial results briefing: None

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Consolidated financial results for the fiscal year ended March 31, 2025 (from April 1, 2024 to March 31, 2025)

(1) Consolidated operating results

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
Fiscal year ended	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
March 31, 2025	14,387	−0.5	−237	—	−122	—	−105	—
March 31, 2024	14,466	−4.6	−483	—	−366	—	−1,036	—

Note: Comprehensive income For the fiscal year ended March 31, 2025: 115 million yen [−%]
 For the fiscal year ended March 31, 2024: −1,086 million yen[−%]

	Basic earnings per share	Diluted earnings per share	Return on equity	Ratio of ordinary profit to total assets	Ratio of operating profit to net sales
Fiscal year ended	Yen	Yen	%	%	%
March 31, 2025	−3.26	—	−1.3	−0.9	−1.7
March 31, 2024	−30.64	—	−11.7	−2.4	−3.3

Reference: Share of profit (loss) of entities accounted for using equity method
 For the fiscal year ended March 31, 2025: 91 million yen
 For the fiscal year ended March 31, 2024: 100 million yen

(2) Consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio	Net assets per share
As of	Millions of yen	Millions of yen	%	Yen
March 31, 2025	13,621	7,787	56.5	261.54
March 31, 2024	14,545	8,401	57.0	244.94

Reference: Equity
 As of March 31, 2025: 7,692 million yen
 As of March 31, 2024: 8,288 million yen

(3) Consolidated cash flows

	Cash flows from operating activities	Cash flows from investing activities	Cash flows from financing activities	Cash and cash equivalents at end of period
Fiscal year ended	Millions of yen	Millions of yen	Millions of yen	Millions of yen
March 31, 2025	897	— 276	— 935	4,600
March 31, 2024	— 513	— 265	— 290	4,914

2. Cash dividends

	Annual dividends per share					Total cash dividends (Total)	Payout ratio (Consolidated)	Ratio of dividends to net assets (Consolidated)
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total			
	Yen	Yen	Yen	Yen	Yen	Millions of yen	%	%
Fiscal year ended March 31, 2024	—	0.00	—	4.00	4.00	135	—	1.5
Fiscal year ended March 31, 2025	—	0.00	—	4.00	4.00	117	—	1.6
Fiscal year ending March 31, 2026 (Forecast)	—	—	—	—	—		—	

***Notes**

1. The source of dividends for the fiscal year ending March 31, 2025 is other capital surplus. For details, please refer to “Breakdown of dividends to be paid from other capital surplus”.
2. Since the Company's shares are scheduled to be delisted on July 28, 2025 following the procedures described in the “Notice of Share Consolidation, Abolition of Trading Unit and Partial Amendments to the Articles of Incorporation” released today, the dividend forecast for the year ending March 31, 2026 is not provided.

3. Earnings forecast of consolidated financial results for the fiscal year ended March 31, 2025 (from April 1, 2025 to March 31, 2026)

Since the Company's shares are scheduled to be delisted as of July 28, 2025 in accordance with the procedures described in the “Notice of Share Consolidation, Abolition of Trading Unit and Partial Amendments to the Articles of Incorporation” released today, the earnings forecast for the fiscal year ending March 31, 2026 is not provided.

*** Notes**

(1) Significant changes in the scope of consolidation during the period: None

(2) Changes in accounting policies, changes in accounting estimates, and restatement

- (i) Changes in accounting policies due to revisions to accounting standards and other regulations: None
- (ii) Changes in accounting policies due to other reasons: None
- (iii) Changes in accounting estimates: None
- (iv) Restatement: None

(3) Number of issued shares (common shares)

(i) Total number of issued shares at the end of the period (including treasury shares)

As of March 31, 2025	37,371,500 shares
As of March 31, 2024	37,371,500 shares

(ii) Number of treasury shares at the end of the period

As of March 31, 2025	7,961,367 shares
As of March 31, 2024	3,534,612 shares

(iii) Average number of shares outstanding during the period

Fiscal year ended March 31, 2025	32,311,230 shares
Fiscal year ended March 31, 2024	33,835,913 shares

* Financial results reports are exempt from audit conducted by certified public accountants or an audit corporation.

* Explanation of the proper use of performance estimates, and other special notes :

Since the Company's shares are scheduled to be delisted as of July 28, 2025 in accordance with the procedures described in the “Notice of Share Consolidation, Abolition of Trading Unit and Partial Amendments to the Articles of Incorporation” released today, the earnings forecast for the fiscal year ending March 31, 2026 is not provided.

* Breakdown of dividends to be paid from other capital surplus:

Of the fiscal year ending March 31, 2025, the following is a breakdown of dividends to be paid out of other capital surplus.

Record Date	Fiscal year-end	Total
	yen	yen
Dividends per share	4.00	4.00
	Millions of yen	Millions of yen
Total cash dividends	117	117

(Note) Net asset reduction rate: 0.020