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August 13, 2024

Consolidated Financial Results for the Three Months Ended June 30, 2024 (Under Japanese GAAP)

Company name: Impress Holdings, Inc.
 Listing: Tokyo Stock Exchange
 Securities code: 9479
 URL: <https://www.impressholdings.com/>
 Representative: Daisuke Matsumoto, President and CEO, Representative Director
 Inquiries: Kenichi Nakamura, Chief Accounting Officer
 Telephone: +81- 3-6837-5000 (main)
 Scheduled date to commence dividend payments: -
 Preparation of supplementary material on quarterly financial results: Yes
 Holding of quarterly financial results briefing: None

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Consolidated financial results for the three months ended June 30, 2024 (from April 1, 2024 to June 30, 2024)

(1) Consolidated operating results (cumulative)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
Three months ended								
June 30, 2024	3,166	-3.5	-184	-	-161	-	-174	-
June 30, 2023	3,283	-5.7	-192	-	-166	-	-182	-

Note: Comprehensive income For the three months ended June 30, 2024: -175 million yen [-%]
 For the three months ended June 30, 2023: -178 million yen [-%]

	Basic earnings per share	Diluted earnings per share
Three months ended	Yen	Yen
June 30, 2024	-5.17	-
June 30, 2023	-5.40	-

(2) Consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio
As of	Millions of yen	Millions of yen	%
June 30, 2024	13,693	8,090	58.3
March 31, 2024	14,545	8,401	57.0

Reference: Equity
 As of June 30, 2024: 7,979 million yen
 As of March 31, 2024: 8,288 million yen

2. Cash dividends

	Annual dividends per share				
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended March 31, 2024	—	0.00	—	4.00	4.00
Fiscal year ending March 31, 2025	—				
Fiscal year ending March 31, 2025 (Forecast)		0.00	—	4.00	4.00

Note: Revisions to the forecast of cash dividends most recently announced: None

3. Forecast of consolidated financial results for the year ending March 31, 2025 (from April 1, 2024 to March 31, 2025)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Six months ending September 30, 2024	7,200	2.3	0	—	50	—	0	—	0.00
Full year	14,900	3.0	250	—	350	—	200	—	5.91

Note: Revisions to the forecast of consolidated financial results most recently announced: None

*Notes

- (1) Changes in significant subsidiaries during the period (changes in specified subsidiaries resulting in the change in scope of consolidation): None
- (2) Adoption of accounting treatment specific to the preparation of quarterly consolidated financial statements: Yes
- (3) Changes in accounting policies, changes in accounting estimates, and restatement
 - (i) Changes in accounting policies due to revisions to accounting standards and other regulations: None
 - (ii) Changes in accounting policies due to other reasons: None
 - (iii) Changes in accounting estimates: None
 - (iv) Restatement: None
- (4) Number of issued shares (common shares)

- (i) Total number of issued shares at the end of the period (including treasury shares)

As of June 30, 2024	37,371,500 shares
As of March 31, 2024	37,371,500 shares

- (ii) Number of treasury shares at the end of the period

As of June 30, 2024	3,535,312 shares
As of March 31, 2024	3,534,612 shares

- (iii) Average number of shares outstanding during the period (cumulative from the beginning of the fiscal year)

Three months ended June 30, 2024	33,836,753 shares
Three months ended June 30, 2023	33,831,135 shares

* Review of the Japanese-language originals of the consolidated quarterly financial statements by certified public accountants or an audit firm: None

* Explanation of the proper use of performance estimates, and other special notes :

- The performance estimates, etc., and other forward-looking statements contained in this document are based on the information currently available to the Company and premised on assumptions that have been deemed reasonable by the management. For a variety of reasons, actual results, etc., could differ significantly.

- Supplementary materials to the financial results are posted on Impress Holdings, Inc. website (<https://www.impressholdings.com/en/ir/>).