

Note: This document has been translated from the Japanese original for reference purposes only. In the event of any discrepancy between this translated document and the Japanese original, the original shall prevail.

May 13, 2024

## Consolidated Financial Results for the Fiscal Year Ended March 31, 2024 (Under Japanese GAAP)

Company name: Impress Holdings, Inc.  
 Listing: Tokyo Stock Exchange  
 Securities code: 9479  
 URL: <https://www.impressholdings.com>  
 Representative: Daisuke Matsumoto, President and Representative Director  
 Inquiries: Akihiro Yamate, Vice-President and Director  
 Telephone: +81-3-6837-5000 (main)  
 Scheduled date of annual general meeting of shareholders: June 25, 2024  
 Scheduled date to commence dividend payments: June 10, 2024  
 Scheduled date to file annual securities report: June 26, 2024  
 Preparation of supplementary material on financial results: Yes  
 Holding of financial results briefing: None

(Yen amounts are rounded down to millions, unless otherwise noted.)

### 1. Consolidated financial results for the fiscal year ended March 31, 2024 (from April 1, 2023 to March 31, 2024)

#### (1) Consolidated operating results

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
Fiscal year ended								
March 31, 2024	14,466	-4.6	-483	—	-366	—	-1,036	—
March 31, 2023	15,161	2.6	386	-54.5	494	-47.5	375	-57.1

Note: Comprehensive income For the fiscal year ended March 31, 2024: -1,086 million yen [ —%]  
 For the fiscal year ended March 31, 2023: 403 million yen [-52.1%]

	Basic earnings per share	Diluted earnings per share	Return on equity	Ratio of ordinary profit to total assets	Ratio of operating profit to net sales
Fiscal year ended	Yen	Yen	%	%	%
March 31, 2024	-30.64	—	-11.7	-2.4	-3.3
March 31, 2023	11.15	—	4.0	3.1	2.5

Reference: Share of profit (loss) of entities accounted for using equity method  
 For the fiscal year ended March 31, 2024: 100 million yen  
 For the fiscal year ended March 31, 2023: 91 million yen

#### (2) Consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio	Net assets per share
As of	Millions of yen	Millions of yen	%	Yen
March 31, 2024	14,545	8,401	57.0	244.94
March 31, 2023	15,944	9,654	59.6	280.98

Reference: Equity  
 As of March 31, 2024: 8,288 million yen  
 As of March 31, 2023: 9,505 million yen

### (3) Consolidated cash flows

	Cash flows from operating activities	Cash flows from investing activities	Cash flows from financing activities	Cash and cash equivalents at end of period
Fiscal year ended	Millions of yen	Millions of yen	Millions of yen	Millions of yen
March 31, 2024	—513	—265	—290	4,914
March 31, 2023	—58	—70	—204	5,983

### 2. Cash dividends

	Annual dividends per share					Total cash dividends (Total)	Payout ratio (Consolidated)	Ratio of dividends to net assets (Consolidated)
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total			
Fiscal year ended March 31, 2023	Yen —	Yen 0.00	Yen —	Yen 5.00	Yen 5.00	Millions of yen 169	% 44.9	% 1.8
Fiscal year ended March 31, 2024	—	0.00	—	4.00	4.00	135	—	1.5
Fiscal year ending March 31, 2025 (Forecast)	—	0.00	—	4.00	4.00		67.7	

### 3. Earnings forecast of consolidated financial results for the fiscal year ended March 31, 2025 (from April 1, 2024 to March 31, 2025)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
First half	7,200	2.3	0	—	50	—	0	—	0.00
Full year	14,900	3.0	250	—	350	—	200	—	5.91

#### \*Notes

- (1) Changes in significant subsidiaries during the period (changes in specified subsidiaries resulting in the change in scope of consolidation): None
- (2) Changes in accounting policies, changes in accounting estimates, and restatement
  - (i) Changes in accounting policies due to revisions to accounting standards and other regulations: None
  - (ii) Changes in accounting policies due to other reasons: None
  - (iii) Changes in accounting estimates: None
  - (iv) Restatement: None
- (3) Number of issued shares (common shares)

- (i) Total number of issued shares at the end of the period (including treasury shares)

As of March 31, 2024	37,371,500 shares
As of March 31, 2023	37,371,500 shares

- (ii) Number of treasury shares at the end of the period

As of March 31, 2024	3,534,612 shares
As of March 31, 2023	3,540,159 shares

- (iii) Average number of shares outstanding during the period

Fiscal year ended March 31, 2024	33,835,913 shares
Fiscal year ended March 31, 2023	33,717,107 shares

\* Financial results reports are exempt from audit conducted by certified public accountants or an audit corporation.

\* Explanation of the proper use of performance estimates, and other special notes :

The performance estimates, etc., and other forward-looking statements contained in this document are based on the information currently available to the Company and premised on assumptions that have been deemed reasonable by the management. For a variety of reasons, actual results, etc., could differ significantly.

-Supplementary materials to the financial results are posted on Impress Holdings, Inc. website (<https://www.impressholdings.com/en/ir/>).