

Impress Holdings, Inc.

<http://www.impressholdings.com/>

Established in April 1992 with the aim of creating a media group aggressively pursuing advances in information and telecommunications technology, in order to provide high value-added content and services that were not possible with analog technologies.

Impress Holdings harnesses the group's strengths in "specialized content" and "media platforms" to set the group's management and financial strategies, and also aggressively pursues operational and capital tie-ups with companies outside the group.



Impress Holdings, Inc.

Tokyo Stock Exchange 9479

Address 20 Sanbancho, Chiyoda-ku, Tokyo 102-0075, Japan
Tel: +81-3-5275-9011 Fax: +81-3-5275-9019
Established April 1, 1992
Capital 5,341 million yen
Fiscal Year April 1 – March 31
Sales 972 million yen (Fiscal year ended March 2007)
Employees 70 (As of March 31, 2007)

Board of Directors Keiichiro Tsukamoto Chairman
Akio Sekimoto President/CEO
Masanobu Iseri Director
Takamasa Maeda Director

Auditor Yutaka Suzuki
Akio Gunji
Kenichi Onishi
Shinya Matsumoto

Advisors Jun Murai
Akifumi Tamura
Yoshimitsu Kawasaki

Businesses Management of group operations and financial strategy

Major Shareholders (10 largest)	As of March 31, 2007	
Keiichiro Tsukamoto	207,531	55.53
Akio Gunji	9,397	2.51
Impress Holdings, Inc.	8,474	2.26
Japan Trustee Services Bank, Ltd. (Trust Account)	4,998	1.33
Shuichi Kato	4,430	1.18
Horipro Inc.	3,600	0.96
Masanobu Iseri	2,462	0.65
CBNYDFA International Cap Value Portfolio	2,368	0.63
Impress Group Employees Shareholders' Association	1,994	0.53
Yuichi Inomata	1,969	0.47

● Main Correspondent Banks

The Bank of Tokyo-Mitsubishi UFJ, Ltd.
Mizuho Bank, Ltd.
Resona Bank, Limited

● Major Equity Investments (partial list)

(Specialized content)

Yesky.com, Inc.

Brain Corporation

(Media Platform)

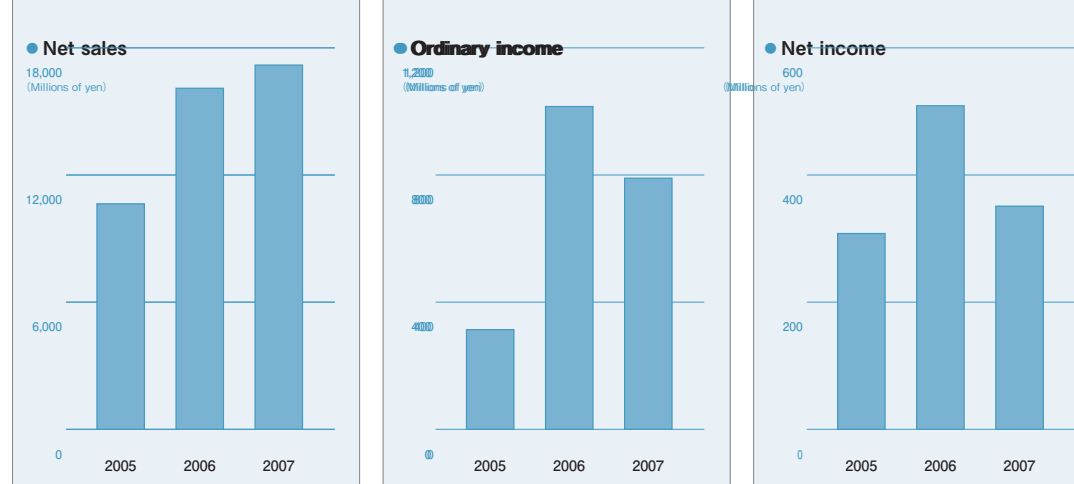
AQUACAST Co., Ltd.

OKWave

Digi Book Japan Corporation

Voyager Japan, Inc.

● Consolidated Financial Results



Consolidated subsidiaries (Fiscal 2007): Impress R&D, Impress Japan Corporation, Impress Watch Corporation, air impress, Inc. ThinkIT Corporation, Kindai Kagaku Sha Co., Ltd., Rittor Music, Inc., MdN Corporation, Creators Guild Co., Ltd., Medical Tribune, Inc., Yama-kei Publishers Co., Ltd., Impress Communications Corporation, Editorial Engineering Laboratory, Impress Comic Engine, Inc., hon.jp, inc., Impress Capital, Inc., KINPODO, INC.

● No. of staffs (consolidated basis)

670 (As of March 31, 2007)